



MORNING REPORT

Have Good Trading Day

Happy
Holi



THURSDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34184.04	-162.35	-0.47
NIFTY	10492.85	-61.45	-0.58

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.93	-0.67
HDFCBANK	97.18	-1.40
ICICIBK	9.50	-3.26
INFY	17.66	+0.80
TATA MOTOR	28.02	-1.27
WIPRO	5.51	+1.10

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-1750.52
DII's Eq (Provisional)	+1596.89
FIIs Index Future	-353.29
FIIs Index Options	+1190.29
FIIs Stock Future	+363.22
FIIs Stock Options	+63.48

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.1031
EURO	79.5885
YEN 100	60.8000
GBP	90.4477

TOP STORY

- Auto companies will report February sales numbers.
- **Fortis Healthcare** : Auditor raises three red flags. Lenders invoked more shares; founders' stake reduced to 0.7 percent from 3 percent.
- CBI Arrests **PNB's** Internal Chief Auditor as part of its probe into the Nirav Modi fraud
- **Reliance Power** approved raising of up to Rs 2,000 crore via QIP to cut debt.
- **HCL Infosystems** arm to sell HCL MEA FZE share to Axis Investment for 4.12 million UAE dirhams.
- **SH Kelkar** says fragrance industry will pass on the increased impact of volatile raw material prices to customers.
- **Idea Cellular** will launch VoLTE services in select markets starting March 1.
- **NR Agarwal Industries** mulls setting up a new 500 TD Kraft paper unit.
- **MOIL** increases prices of products from March 1.
- **Dynamatic Technologies** board approved plan for demerger of auto division.
- **Xpro India** to sell/transfer Pithampur unit to JKM Ventures for Rs 14 crore.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25029.20	-380.83	-1.50
NASDAQ	7273.01	-57.35	-0.78
NIKKEI	21741.50	-326.24	-1.48
HANG SENG	30757.00	-89.00	-0.29
SGX NIFTY	10458.00	-58.00	-0.57

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	61.70	+0.10
NATURAL GAS	2.667	-0.11
GOLD	1316.10	-0.14
SILVER	16.300	-0.15
COPPER	3.136	+0.22

WORLD EVENTS

GBP : Manufacturing PMI
: Net Lending to Individuals m/m

USD : Fed Chair Powell Testifies
: ISM Manufacturing PMI
: Unemployment Claims

RESULT TODAY

CASTEXTECH, METALFORGE



NIFTY CHART



MARKET COMMENTARY

The Sensex lost 162.35 points or 0.47% to settle at 34,184.04, its lowest closing level since 23 February 2018. The Sensex fell 43.65 points, or 0.13% at the day's high of 34,302.74 in mid-afternoon trade. The index fell 269.94 points, or 0.79% at the day's low of 34,076.45 in early trade.

The Nifty 50 index lost 61.45 points or 0.58% to settle at 10,492.85, its lowest closing level since 23 February 2018. The Nifty fell 18.80 points, or 0.18% at the day's high of 10,535.50 in mid-afternoon trade. The index fell 92.75 points, or 0.88% at the day's low of 10,461.55 in early trade.

Among secondary barometers, the BSE Mid-Cap index fell 0.23%, underperforming the Sensex. The BSE Small-Cap index rose 0.21%, outperforming the Sensex.

Nifty likely to trade in the range of 10380-10790

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10574	10517	10480	10422	10380	10611	10668	10705	10790
USDINR	65.262	64.919	64.577	64.234	64.050	65.604	65.947	66.289	66.350



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ACML	NISHIL SURENDRABHAI MARFATIA	S	100,000	168
AAIL	VINOD KUMAR LODHA	B	67,000	64.25
VISTAPH	APARNA SAMIR THAKKER	B	340,000	52.55
JFL	AMRAPALI CAPITAL AND FINANCE SERVICES LIMITED	B	52,000	50
JUNCTION	PREM AGGARWAL	S	40,000	26.95

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BCONCEPTS	PRABHAT STOCK SHARE BROKERS P LTD	BUY	69000	43.5
RAMASTEEL	TCG FUNDS FUND 1	SELL	87468	195
SINTERCOM	KIFS ENTERPRISE	BUY	152000	72.16
VIDEOIND	IFCI LTD.	SELL	2066259	14.84

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** Fortis Healthcare, JP Associates, Oriental Bank of Commerce
- **New In Ban:** None
- **Out Of Ban:** None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1623	1614	1605	1625	1634	1644
ADANI PORTS	408	404	399	408	413	417
AMBUJACEM	252	248	244	251	255	257
ASIANPAINT	1118	1103	1089	1114	1128	1138
AUROPHARMA	614	605	596	612	621	628
AXISBANK	529	520	512	528	537	545
BAJAJ-AUTO	3021	2988	2956	3022	3055	3089
BANKBARODA	142	139	136	141	144	147
BHARTIARTL	429	425	422	429	433	437
BHEL	90	89	88	90	91	92
BOSCH LTD	18687	18555	18422	18767	18900	19112
BPCL	430	426	421	428	432	435
CIPLA	590	586	582	591	595	601
COALINDIA	309	306	302	309	312	315
DRREDDY	2237	2215	2192	2241	2263	2290
EICHERMOT	27438	26766	26095	27183	27854	28271
GAIL	458	453	448	457	462	466
HCLTECH	940	931	922	945	954	967
HDFC	1809	1798	1786	1815	1826	1843
HDFCBANK	1884	1876	1868	1886	1894	1903
HEROMOTOCO	3597	3543	3490	3578	3631	3666
HINDALCO	245	240	236	244	248	252
HINDUNILVR	1318	1306	1295	1322	1334	1350
ICICIBANK	313	311	308	314	316	320
IDEA	84	83	82	84	85	86
INDUSINDBK	1681	1665	1649	1677	1693	1704
INFRA TEL	347	340	333	346	352	358
INFY	1173	1147	1121	1168	1194	1215
ITC	265	263	262	265	267	268
KOTAKBANK	1091	1085	1079	1090	1096	1101
LT	1318	1309	1299	1320	1330	1341
LUPIN	820	814	808	821	828	835
M&M	728	724	720	729	734	739
MARUTI	8851	8771	8690	8852	8933	9014
NTPC	163	162	161	164	165	166
ONGC	188	186	184	188	190	192
POWERGRID	198	196	194	197	199	200
RELIANCE	955	946	938	952	960	966
SBIN	268	263	257	266	272	275
SUNPHARMA	535	528	520	540	548	560
TATAMOTORS	370	367	364	370	373	377
TATAMTRDVR	207	205	203	207	209	211
TATAPOWER	85	84	83	85	85	86
TATASTEEL	672	663	654	669	678	684
TCS	3035	3016	2998	3040	3059	3083
TECHM	613	606	599	611	617	622
ULTRACEMCO	4156	4122	4089	4158	4191	4227
VEDL	330	325	320	332	337	344
WIPRO	293	290	287	292	295	297
YESBANK	322	319	315	322	326	329
ZEEL	565	562	558	568	571	578



NSE CIRCULARS

NSE Download Ref No. : : NSE/CML/37072: Listing of Equity Shares of GMM Pfudler Limited (New Listing) (zip)w.e.f. Mar 01, 2018

NSE Download Ref No. : : NSE/FAOP/37074: Quantity Freeze Limits for Indices (pdf)w.e.f. Mar 01, 2018

NSE Download Ref No. : : NSE/CML/37073: Suspension of trading in the Non-Convertible Debentures (NCDs) of ECL Finance Limited (pdf)w.e.f.Suspension date

NSE Download Ref No. : : NSE/DS/37082: Mock and Live bidding session for debt investment limits on bidding platform nse-ebid for Corporate bond (zip)w.e.f. Mar 01, 2018

NSE Download Ref No. : : NSCCL/CMPT/37078: Applicable MWPL, Participant, Institutional Client & Non-Institutional Client Limits for Securities and ETFs - SLBS (zip)w.e.f. March, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
INFIBEAM	26-Feb-18	Interim Dividend - Re 0.10 Per Share (Purpose Revised)
OMMETALS	27-Feb-18	Interim Dividend - Re 0.35 Per Share
VIDHIING	27-Feb-18	Interim Dividend - Re 0.20 Per Share
HINDPETRO	28-Feb-18	Interim Dividend - 14.50 Per Share
MAYURUNIQ	28-Feb-18	Interim Dividend - Re 0.40 Per Share
SHILPAMED	01-Mar-18	Interim Dividend
PFC	06-Mar-18	Interim Dividend
TVSMOTOR	06-Mar-18	Interim Dividend
DCMSHRIRAM	07-Mar-18	Interim Dividend - Rs 3.40 Per Share
HUDCO	08-Mar-18	Interim Dividend
CESC	08-Mar-18	Interim Dividend
ONGC	13-Mar-18	Interim Dividend (Date Revised)
NBCC	15-Mar-18	Interim Dividend
SUNCLAYLTD	22-Mar-18	Interim Dividend
UNITEDTEA	23-Mar-18	Interim Dividend



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1299/\$1263 & Resistance = \$1359/\$1384.**
- **Crude oil range (WTI)->\$56 to \$66.**
- **U.S. Stocks Fluctuate, Oil Weighs on Energy Shares: Markets Wrap:** - U.S. stocks crept back from their opening highs and remained on track for their worst month in more than two years as oil tumbled after a government report showed expanding inventories and production in what will soon be the world's largest source of crude. Treasuries climbed with the dollar.
- **Forex - Dollar Builds on Gains, rises to 1-1/2-Month Highs:** - The dollar built on early gains against a currency basket on Wednesday, rising to a one-and-a-half month high as expectations for faster hikes in U.S. interest rates remained intact despite a raft of soft U.S. economic data. Demand for the dollar continued to be underpinned after Federal Reserve Chairman Jerome Powell said the U.S. economic outlook remains bright, bolstering bets on further Fed rate hikes this year.
- **Oil Prices Extend Losses After U.S. Crude Stocks Rise More Than Forecast:** - Crude prices were lower on Wednesday, hitting the lowest levels of the session after data showed a sizable increase in U.S. oil and gasoline stockpiles last week. The U.S. Energy Information Administration said in its weekly report that crude oil inventories increased by 3.0 million barrels in the week ended Feb. 23.
- **Gold Prices Hold Near 2-1/2 Week Lows on Stronger Dollar:** - Gold prices held steady near a two-and-a-half-week low on Wednesday, as the U.S. dollar remained broadly supported by expectations for several rate hikes by the Federal Reserve this year despite the release of downbeat U.S. economic growth data.

TRENDS & OUTLOOK – DATE: 01-MAR- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	29860	30121	30365	30760	30940
SILVER (May)	36300	37500	38750	40300	41490

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	442	448	456	463	469
ZINC (Mar)	218.50	222.45	226.60	230.70	233.55
LEAD (Mar)	157.10	160.45	164.70	168.90	172.60
NICKEL (Mar)	859	875	898	923	948

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	3850	3960	4070	4175	4266
NATURAL GAS (Mar)	167	171	176	181	186

DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Manufacturing PMI of China, Core PCE Price Index m/m, Personal Spending m/m, Unemployment Claims, Personal Income m/m, Final Manufacturing PMI, Fed Chair Powell Testifies, ISM Manufacturing PMI, Construction Spending m/m, ISM Manufacturing Prices, Natural Gas Storage, Total Vehicle Sales.



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POWER RISE

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DESK**

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cordially invited to come
& explore their trading talents.

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SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345
Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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